



Release July 2nd 2025

SUMMARY

Key Features & Improvements:	
Main Web Application – Key features and improvements	Ref.
Projects – Gantt Chart and project tasks	2258
Resource Contracts – Link to planned schedules and assets plus more	3010
Devices and Meter Readings	192
Whats App messaging for job instructions	253
Contractor Portal – Contractor can assign tasks to their technicians	2853
Upload Centre - Delete Column for sites, assets, locations, sublocations, stock	2935
App – Key features and improvements	Ref.
None in this release	

Other Improvements:	Ref.
Main Web Application – Other improvements	
Flag mandatory fields with asterisk on new / create screens	2486
Job Tasks grid - improvements – more columns and created date filter	3091
Job Custom Field forms – can link job categories to a custom field form	3014
Sales Quote approval auto updates / adds job cost row	2801
Planned Calendar – Show schedule name instead of Job details.	2183
Email Templates – Show Location & Sub location codes	2614
Quote submitted email - more tags	2604
Asset upload – codes can now be used for site, location, sublocation.	2781
Asset upload – parent asset can be assigned	3093
Populate the form PDF with N/A if the answer to the YES/NO question is N/A	2964
Upload of Advanced Job routes: Unique id used for updating rows and delete column added	2803
Assigned User column added to Sites grid and Sites – all column report and Upload template for sites	2860
App – Other improvements	Ref.
App - Manager Module - Show Expected start date & Expected complete date on job page.	2839
App – Manager Module - Improved date time picker	2826
App - Cosmetic Improvements.	2915

Versions:
Main Web Application v23.13.0
Mobile App v3.0.8
https://caf.m.fm/article/how-do-i-get-the-apps/

Release timetable	
Date and Time of Release	Which Servers
02/07/2025 From 6pm (GMT)	app2.mytrackplanfm.cloud app.mytrackplanfm.cloud s***y.mytrackplanfm.cloud a***k.mytrackplanfm.cloud app4.mytrackplanfm.cloud app3.mytrackplanfm.cloud mydimomaintfm.cloud h***b.mydimomaintfm.cloud

Coming Soon in Future Releases:	When
Spaces – To offer infinite hierarchy of locations within each site.	2025 Q3
Health and Safety Inspections and Audit Reports	2025 Q3
App – Stock QR codes and stock management from app.	2025 Q4
Room booking	2025 Q4
Landing Page for new Jobs and Requests - icons, custom job forms	2025 Q4
Asset booking	2025 Q4
Featured Image for site, location, sublocation on main	2025 Q4
Notification manager	2025 Q4
Planned Maintenance - user and contractor can set dates and times for future planned maintenance schedules by sites and assets	2026
Integration with job management systems used by contractors	2026
Whats App conversations	2026
Power BI for reports	2026

Key Features and Improvements - Details

Projects – Gantt Chart and project tasks
Why is it useful? For stronger project management
Details: Can add project tasks as you wish. You can set expected start and end dates and update their status. Works well with existing jobs assigned to the project View and manage the dates for these project tasks and jobs on a timeline view / Gantt Chart.

Resource Contracts – Link to planned schedules and assets plus more
Why is it useful? Adds more value to the new resource contracts area for managing the contracts of your contractors.
Details: You can now auto assign planned jobs to a resource contract for selected planned schedules You can now assign assets to a resource contract. Jobs created against that asset will be auto assigned to that resource contract and inherit its associated job warranty / guarantee period.

Devices and Meter Readings

Why is it useful?

To track and act upon readings you receive from your various meters and devices from water meters to operational hours of equipment

Details:

You can set up as many meters and devices you want and associate each to a site, location or asset.

Initially you can enter readings from 2 sources:

- Quick and easy input through the page
- From forms which you can associate to the meter / device
- In future releases you will be able to upload readings from a spreadsheet, accept readings by email using the Message Box, and via our API

You can view the readings line by line through the direct input screen

You can view the readings on charts that you can configure

You can set alerts and thresholds to be triggered when readings go beyond thresholds you set.

Whats App messaging for job instructions

Why is it useful?

To provide a new way of notifying contractors and technicians when a job is sent to them. Before this release you could notify contractors by email or SMS.

Details:

For each resource you can set their Whats App mobile number and whether by default you want to notify them of a new instructed job using Whats App.

Then for each job on the job instruction wizard you can confirm whether to send notification by Whats App.

Contractor Portal – Contractor can assign tasks to their technicians

Why is it useful?

Contractors will be able to better manage their jobs from within the contractor portal

Details:

Contractors can manage and maintain their own list of technicians

Contractors can select one or more technicians to a job task that they have received through the contractor portal

They will be able to notify the technicians of the job by email, SMS or WhatsApp.

The technician will be able to click a weblink on the notification to manage their task on the contractor portal.

Upload Centre - Delete Column for sites, assets, locations, sublocations, stock

Why is it useful?

Allows you to more easily manage multiple sites, assets, locations and stock lines.

Details:

Often a client will want to remove / delete sites, assets, locations or stock that they have previously created but want to correct

The new Delete column on the upload template will allow you to do this.